

**Increase Control for Consistent Ad Review**

## More Control, Less Worry

Are you struggling to keep pace with a growing firm and increased demand for timely advertising review? Is your process scalable and cost-effective? Are you presented with these challenges?

- ◆ Frustrated advisors
- ◆ Overwhelmed staff
- ◆ Manual OSJ review
- ◆ Inconsistent work flow
- ◆ Unsecure paper trails
- ◆ Lack of control

## ePACS Advertising Review

Digitize your advertising review process, increase control, and deliver a more timely and consistent review every time. ePACS Advertising Review delivers:

- ◆ Pre-built work flows for fast, consistent ad reviews
- ◆ Easy advertising indexing
- ◆ Management controls for review assignment, review escalation, and more
- ◆ Documents, comments, and updated versions all centralized in an SEC/FINRA compliant system
- ◆ Increased visibility for all
- ◆ Built-in FINRA submission process
- ◆ Better service for advisors
- ◆ Hands-on professional assistance
- ◆ A hassle-free process



## ONE PART OF THE COMPLETE PROCESS

ePACS Advertising Review provides you with a paperless and efficient process to ensure your ad reviews are consistent and compliant. Also needed for a firm to achieve straight-through paperless processing are:

- ◆ **Secure Digital Document Management**
- ◆ **Digital Document Collaboration**
- ◆ **Digital SEC Mandated Mailings**
- ◆ **Paperless Advisor On-Boarding**

The ePACS Productivity Suite can help you satisfy all of the above, enabling you to become part of the Straight-Through Processing (STP) Network.

### **What is the Straight-Through Processing (STP) Network?**

Everyday hundreds of Fortune 500 financial firms, specialty BDs and RIAs, and investment providers process **all their business** securely and electronically using the only SEC/FINRA compliant, cloud-based, interconnected processing platform built by Docupace.

#### **FIND OUT HOW YOU CAN BE:**

Entirely Compliant  
Entirely Paperless  
Entirely Secure

Call **866-582-3713**  
or visit **[docupace.com](http://docupace.com)**

