

Docupace Annual Customer Conference

CLARITY REDEFINED

**APRIL 20-22, 2020
SAN DIEGO
INTERCONTINENTAL HOTEL**

Who is Docupace?

Docupace is a leading digital operations technology provider supporting the wealth management industry. With the secure, cloud-based Docupace Platform, the Docupace team helps broker-dealers and RIAs digitize client onboarding, document management, advisor transitions, and other critical workflows while maintaining SEC and FINRA compliance. Wealth management firms that implement the Docupace Platform report increased efficiency, productivity, and profits.

What is Docupace Vision Conference?

Docupace's Annual Client Conference, which consists of Broker-Dealers and RIAs, is an intimate invite only event with a unique opportunity to collaborate with 150+ leading executives, gain fresh perspectives, and resolve more industry challenges. The conference brings together technology, regulatory, and security professionals looking to learn and collaborate.

Why Sponsor?

- Increase your visibility to Broker-Dealers and RIA decision makers who are loyal to Docupace.
- Enhance your brand awareness to top executives from Docupace's customers.
- Generate new relationships, increase sales leads, and form new business partnerships.
- Access to 100+ legacy and new Docupace customers for effective collaboration and partnership positioning.

Sponsorship opportunities are limited to a select few for this exclusive event. Contact Diane Buckley-Altewies at diane_buckley@docupace.com for details.

Opportunities Overview

Sponsorship Benefits	PLATINUM \$15K	GOLD \$10K	SILVER: \$5K
Secure your attendance	✓	✓	✓
Company logo and description inclusion on event digital marketing pieces to include: email communications and Vision website	✓	✓	✓
Company logo and description on event printed conference materials and signage	✓	✓	✓
Company logo displayed during session breaks	✓	✓	✓
Logo featured on screen in general sessions	✓	✓	✓
Company provided promotional piece included in welcome kits	2	2	1
Complimentary event registration	3	2	1
On-site exhibit space to display company info and promotional pieces	✓	✓	✓
Superior exhibit space	✓	✓	
Verbal recognition in general session	✓	✓	
Guest invitations	1	1	
30-minute breakout session	✓	✓	
General Session Sponsor: "Brought to you by:" (first-come, first-served), Logo to be displayed	✓	✓	
Choice to sponsor and kickoff one of the following three (first-come, first-served): – Breakfast and Lunch (Day 1) – Breakfast and Lunch (Day 2) – Dinner (Night 2)	✓		

Add-on Sponsorship Benefits (in addition to Sponsor Fee)

Customer appreciation golf event on Monday, April 20 (includes food and beverages)	\$5,000
Company logo on cell phone charging station	\$2,000
Welcome cocktail reception on Monday, April 20	\$2,000
Additional conference attendee	\$1,000