

TOP 10 FINTECH CONFERENCES FOR WEALTH MANAGERS IN 2022

With all the advancements in the financial technology (fintech) space, there is a lot to keep up with. To ensure your organization is aware of the latest events and trends in the wealth management industry, check out this list of fintech conferences that will help you stay up to date on what tools are available to help you streamline processes and accelerate growth for your organization. The 2022 events below include a mix of virtual and in-person conferences geared toward financial services professionals.



Market Counsel Summit

TBD- Las Vegas, Nevada

Who Should Attend: RIAs, FinTech Leaders, Home Office Executives

Why Attend: Brian Hamburger always gathers an eclectic group of industry influencers, policy makers and wealth management leaders.

Riskalyze Fearless Investing Summit

October 19-21, 2022 - Salt Lake City, Utah

Who Should Attend: RIA Leaders, FinTech Providers, Financial Planners and Advisors

Why Attend: Aaron Klein, Dan Bolton, Emily Wolfe and Team know how to throw a content-rich, information packed event that is so much fun you'll sleep the whole plane ride home.

Tiburon CEO Summit XLII

May 2-4, 2022 - Boston, Massachusetts

Who Should Attend: C-level Executives

Why Attend: Networking, networking, networking. Host Chip Roame won't let you leave without 10 new professional contacts.

Investnet Advisor Summit

May 11-12, 2022 - Charlotte, North Carolina

Who Should Attend: RIA Leaders, FinTech Providers, Financial Planners and Advisors, Home Office Executives

Why Attend: Investnet always has its fingers on the pulse of the wealth management industry's "next big megatrend".

FINRA Annual Conference

May 16-18, 2022 - Washington, DC

Who Should Attend: Asset Managers, Executives, Compliance Professionals, Compliance FinTech

Why Attend: Provides the opportunity for practitioners, peers and regulators to exchange ideas on today's most timely compliance and regulatory topics.

Future Proof

September 11-14, 2022 - Huntington Beach, California

Who Should Attend: Home Office Executives, FinTech Leaders, RIA Leaders, Industry Influencers

Why Attend: When industry vets Matt Middleton, Josh Brown, John Swolfs and Barry Ritholtz put their collective brain trust behind an event - you need to be there. Docupace is proud to be a founding Gen Zero Partner for the event.

#XYPN Live

October 9-11, 2022 - Denver, Colorado

Who Should Attend: FinTech Leaders, RIAs, Fee-based Financial Planners

Why Attend: Alan Moore and Michael Kitces community of like-minded planners has ballooned since its founding. Come to learn - from the speakers, the sponsors, and most importantly, your peers.

FSI OneVoice

January 31 - February 2, 2022 - Dallas, Texas

Who Should Attend: Home Office Executives, FinTech Leaders

Why Attend: Largest community of experienced, executive-level broker-dealer professionals.

T3 Technology Tools for Today

May 2-5, 2022 - Denton, Texas

Who Should Attend: Asset Managers, Office Support Staff, RIAs and FinTech Leaders, Home Office Executives

Why Attend: Largest gathering of FinTech leaders in the industry.

ORION Ascent

TBD

Who Should Attend: Asset Managers, Office Support Staff, RIAs and FinTech Leaders

Why Attend: Days of executive keynotes and hands-on user sessions will prepare you to take full advantage of all ORION has to offer.

