

No Confidence in Your Compensation Accounting System?

NO PROBLEM. WE'LL FIX IT.

Docupace Compensation

Even if your firm has the most gnarly, complex pay out plans, Docupace Compensation can handle it. Our easy to customize, rules-based solution delivers the most up to the minute and accurate financial reporting. Extensive reporting features allow financial summaries to be created on an unlimited number of hierarchical levels.

No matter what your producers are selling or how they are paid, you are in control.

- No more manual calculations.
- Full cash receipts ledger.
- ACH and wire log automation.
- Integrate mapped cost centers and natural accounts from Docupace to your general ledger.
- Customize payouts based on sales, products, referrals, splits and more.
- Authorized personnel can create, edit and share reports at any time on payout calculations.
- Docupace's rules factor in intricacies such as adjustments, carry forwards, ticket charges and multiple execution orders.
- Advisors can see their historical and current payout statements through our interactive portal.

Ready to save time and money, and elevate your client and staff experience?