

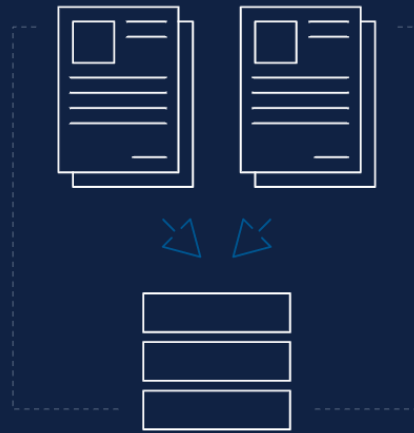


YEAR IN REVIEW



233,762
Users on the Platform

402,495,506
Documents Stored



11,258,906
Total Work Items Processed
About **44,856** items each work day

2%

NIGO rate

Industry NIGO rates typically range from 25-50%. At Docupace, we get firms to a single digit NIGO rate.

1,930,955
Accounts Opened



25,854,185
Electronic Documents Processed & Delivered

594,550
eSign Transactions

291,787,631
Total Hours Saved Processing Paperwork Electronically Using Docupace Platform Vs. Manually
Or **7,002,903,144** minutes saved!

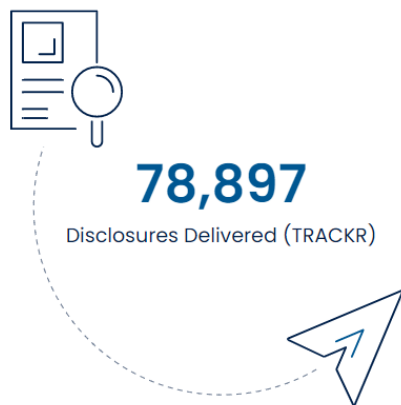


Active Users

61,206
2020

69,247
2021

+8,041
User Increase



78,897
Disclosures Delivered (TRACKR)

\$231,020

Estimated Client Savings Due to Electronic Delivery of Disclosures Through Compliance TRACKR Solution to Offset Cost of e-sign Delivery

Total Advisors, Clients & Accounts Transitioned

240
Advisors

62,889
Accounts

Percentage of Advisor Accounts Transitioned in a Given Period

