

No Confidence in Your Compensation Accounting System?

NO PROBLEM. WE'LL FIX IT.

Docupace Compensation

Even if your firm has the most gnarly, complex payout plans, Docupace Compensation can handle it. Our easy-to-customize, rules-based solution delivers the most up-to-the-minute and accurate financial reporting.

Extensive reporting features allow financial summaries to be created on an unlimited number of hierarchical levels.

No matter what your producers are selling or how they are paid, automation is your friend at Docupace.

- Retire from doing manual calculations.
- Enjoy a full cash receipts ledger plus ACH and wire log automation.
- Integrate mapped cost centers and natural accounts from Docupace to your general ledger
- Customize payouts based on sales, products, referrals, splits, and more
- Authorized personnel can create, edit, and share reports at any time on payout calculations
- Watch Docupace's rules factor in intricacies like adjustments, carry forwards, ticket charges, and multiple execution orders
- Advisors can see their historical and current payout statements through our interactive portal

Ready to save time and money, and elevate your client and staff experience?